



Sandip University, Nashik (MS), India
At Post Mahiravani, Trimbak Road, Nashik-422213, Maharashtra
<https://www.sandipuniversity.edu.in>

Event Report

Event Name: Investment and Financial Literacy

Date of the Event: 10th February 2026

Duration of the Event: 11:00 AM to 12:00 P.M.

Venue: Smart Classroom, SOL

Name of the Event Coordinator: Dr. Md. Tanweer Alam, Mr. Aakash Baid, Assistant Professor, SOL, Sandip University, Nashik.

Objective of the Program:

The objective of the programme was to enhance financial awareness and promote investment literacy among students and young professionals by equipping them with essential knowledge and skills for informed financial decision-making. The session aimed to:

- Create awareness about fundamental concepts of financial planning, savings, investments, and risk management.
- Educate participants on the functioning of financial markets, investment instruments, and regulatory frameworks.
- Develop the ability to make responsible, informed, and ethical financial decisions in personal and professional life.
- Encourage a long-term perspective towards wealth creation, financial discipline, and economic self-reliance.
- Empower participants with practical insights to navigate financial opportunities and challenges in a dynamic economic environment.

Outline of the Program

- **Inauguration & Welcome:** The session commenced with a formal welcome address by the Dean Dr. Sharvari Vaidya Ma'am, highlighting the theme and relevance of Investment and Financial Literacy.
- **Keynote Session:** Conducted by Mr. Nehal Taparia Sir, focusing on "**Investment & Financial literacy**". Mr. Taparia shared valuable insights from his professional and personal experiences, covering:
 - The importance of financial literacy in personal and professional life.
 - Understanding basic concepts of savings, budgeting, and financial planning.
 - Awareness of various investment avenues and risk-return principles.
 - The role of informed financial decision-making in long-term wealth creation.
 - Ethical and responsible investment practices for sustainable economic growth.

Interactive Session: Participants engaged in a Q&A session with the resource person, discussing real-life scenarios and solutions.



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- **Vote of Thanks:** Delivered by Ms. Rachel Lamech BBA LLB (H) IV Year, expressing gratitude to the guest speaker, organizing team, and participants.

Participants

The programme was attended by:

- Students from various academic streams. BA LLB (H) / BBA LLB (H) II Year to V Year.
- Faculty members and administrative staff.
- Total number of participants: **75**

Outcome of the Programme

- Enhanced understanding of fundamental financial concepts, including savings, budgeting, investments, and risk management in today's dynamic economic environment.
- Equipped students with practical knowledge and tools to make informed and responsible financial and investment decisions.
- Encouraged participants to develop a disciplined approach towards financial planning, long-term wealth creation, and economic self-reliance.
- Strengthened awareness of ethical financial practices and the importance of informed participation in financial markets.

Conclusion

The Financial and Investment Literacy programme successfully achieved its objectives by enhancing participants' understanding of financial planning and informed investment practices. The insights shared by the resource person provided valuable theoretical knowledge complemented by practical perspectives, enabling students to appreciate the significance of financial discipline and responsible decision-making. The programme reinforced the importance of financial literacy as an essential life skill, empowering youth to manage their finances prudently and contribute to their personal growth as well as the broader economic development of the nation.



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